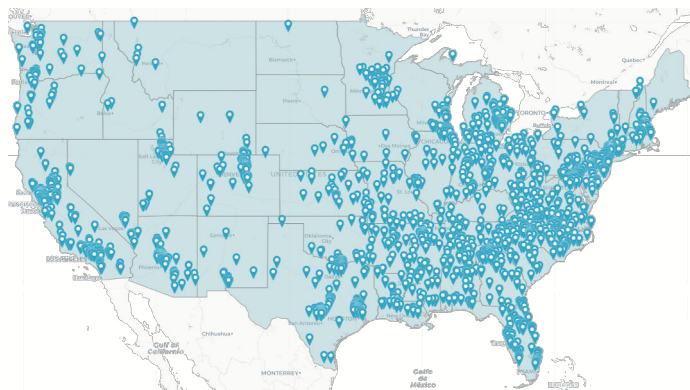
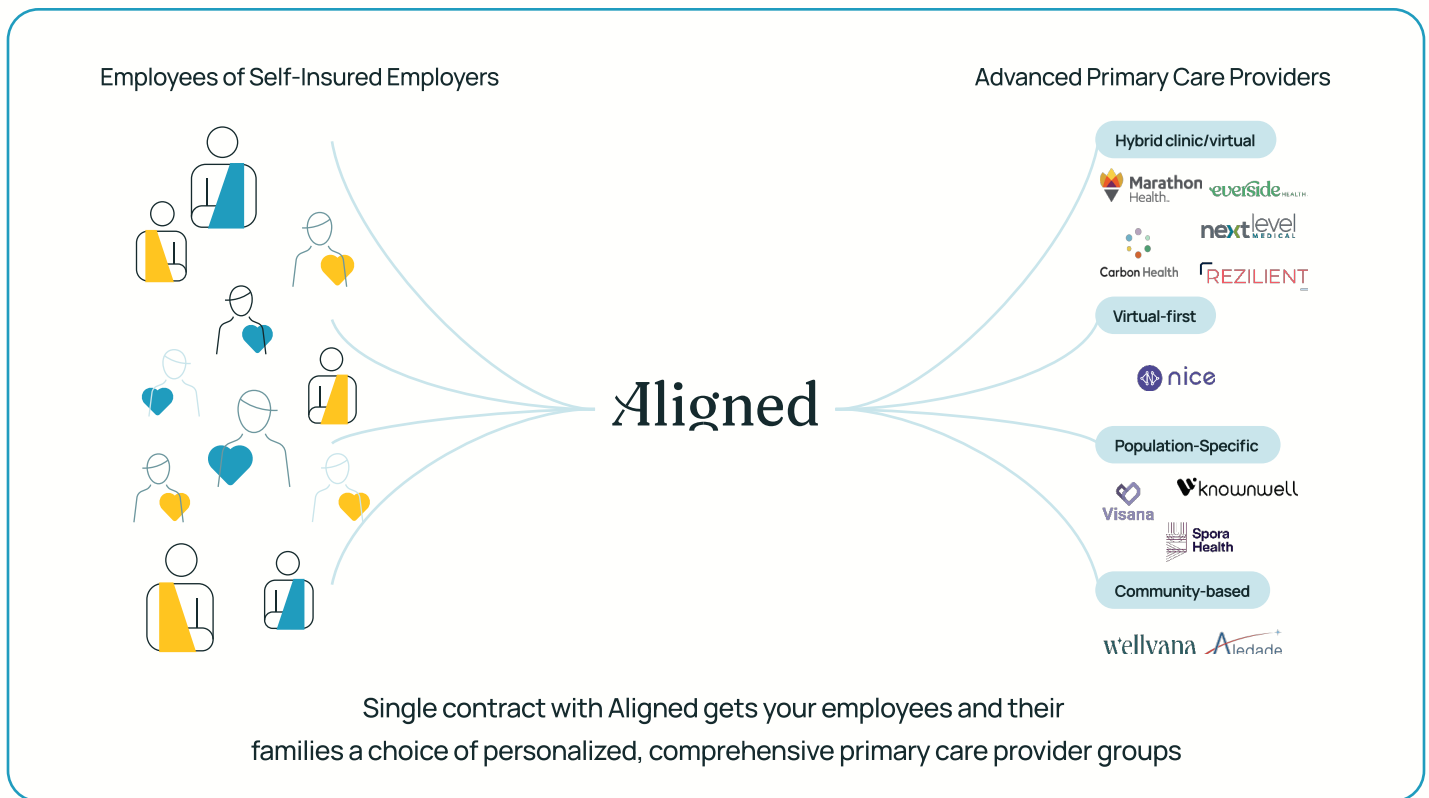


The only national and value-based advanced primary care network

Aligned

Advanced Primary Care has proven 15%+ cost savings through better care, but has been difficult to purchase, until now



Map of 2024 national network, expected to grow 2x for 2025 plan year

15%+

Employer Total cost-of-care savings

Value-based payments and a comprehensive care model is proven to drive significant savings

Aligned

Fee-for-service primary care in America

Relationships between members and PCPs have eroded

8%

Of members had an annual wellness visit **each of the last three years** with the **same** primary care provider*

69%

Of members are willing to switch for better primary care ** and 30% switch to a new provider***

28-60

Peak age of primary care provider switching over a lifetime*

*Definitive Healthcare: How likely are patients to switch primary care providers?: <https://www.definitivehc.com/resources/white-papers/switch-primary-care-providers>

**Tegria and Harris Polls: <https://www.medicaleconomics.com/view/69-of-patients-would-switch-providers-for-better-services>

***Accenture Patient Experience Benchmark Survey, 2017 and 2021: <https://www.accenture.com/content/dam/accelenture/final/industry/health/document/Accenture-Humanizing-Healthcare-Experience-Payer-Provider-Health-PoV.pdf>

Member Experience

The screenshot displays the Aligned member experience interface. At the top, there is a search bar with the address "1234 Main St. Park City, UT..." and a "10 mi" radius selector. A "Get Help" button and a user profile icon for "Eric" are also visible. Below the search bar, the "Provider Groups" section is shown, with "12 Available" groups. There are filters for "Show Virtual Only", "Virtual Support Rating", and "Included Services". Two provider groups are listed: "Marathon Health" (4.5 stars) and "Nice Healthcare" (4.1 stars). Each group has a description, a "Great Virtual Support" or "Excellent Virtual Support" badge, and a map showing nearby locations. The Marathon Health group is highlighted with a "Best In-Person Experience" badge.

Check out the Aligned Demo Video

Employees on any of your health plans will have access to our marketplace - the 'Airbnb of Advanced Primary Care' - where they can choose from a personalized list of provider groups and be seamlessly onboarded.

Aligned Marketplace pricing is a low flat fee Per Engaged Member Per Month, and Aligned Marketplace will put **100%** of our admin fees at risk.